

Please include me/us as a member(s) of the **Founders Legacy Society**.

I/we have named University of Maryland Memorial Hospital Foundation as a beneficiary of a planned gift through a:

- Will                       Life Income Plan
- Life Insurance    Retirement Plan
- Other Estate Plan

Name(s): \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email Address (optional): \_\_\_\_\_

Signature of Donor: \_\_\_\_\_

Date: \_\_\_\_\_

Please return to:  
UM Memorial Hospital Foundation  
PO Box 1846  
Easton, MD 21601

UM Memorial Hospital Foundation is a 501(c)(3) tax exempt organization and its tax identification number is 52-1282080.

Consult your personal financial or tax advisor for information specific to your situation.

## The Benefits of Membership in the Founders Legacy Society

**Founders Legacy Society** members are recognized for their generosity in several ways. Members are invited to an annual reception. The occasion will include the induction of new members and a special briefing about how the University of Maryland Shore Medical Center at Easton plans to perpetuate its mission. Members also receive an exclusive Founders Legacy Society medallion signifying membership. In addition, Founders Legacy Society members are recognized in UM Shore Regional Health publications to show appreciation for their giving as well as motivate others to do the same. Members also receive invitations to other events and programs.

**Contact UM Memorial Hospital Foundation Office at 410-822-1000 extension 5792 or visit [ummhfgiving.org](http://ummhfgiving.org) if you have questions regarding our planned giving program.**



UNIVERSITY of MARYLAND  
MEMORIAL HOSPITAL  
FOUNDATION

OF SHORE REGIONAL HEALTH  
121 Federal St., Suite 2, Easton, MD 21601  
410-822-1000 ext. 5792 or 5509.

[ummhfgiving.org](http://ummhfgiving.org)



# FOUNDERS LEGACY SOCIETY



UNIVERSITY of MARYLAND  
MEMORIAL HOSPITAL  
FOUNDATION

OF SHORE REGIONAL HEALTH

# FOUNDERS LEGACY SOCIETY

## Thoughtful Planning

University of Maryland (UM) Memorial Hospital Foundation is thankful for the many gifts received over the years from grateful patients and friends through their estate plans in support of UM Shore Medical Center at Easton and its affiliated outpatient centers. These gifts have supported capital projects, scholarships, educational and patient care programs and much more. They come to UM Memorial Hospital Foundation by way of bequests or as life income gifts. With thoughtful planning, both you and UM Memorial Hospital Foundation can benefit when you make a planned gift and become a member of the **Founders Legacy Society**.

Planned gift options can benefit you and your estate by reducing or eliminating income taxes, capital gains taxes, and transfer taxes (such as gift, estate, inheritance and generation-skipping taxes) while helping provide for the health of your community now and in the future.

## Membership in the Founders Legacy Society

The **Founders Legacy Society** was created to recognize and honor individuals who make a planned gift to the UM Memorial Hospital Foundation in support of the UM Shore Medical Center at Easton. Membership is offered to all individuals, regardless of their capacity to give, who indicate that they have made a planned or deferred gift to the Foundation. Only a statement of intent to leave a gift to University of Maryland Memorial Hospital Foundation is required (see attached form).

### **Documentation of the gift amount is not necessary.**

*We only ask that you inform us if you are donating through a will, life income plan, life insurance, retirement or other estate plan.*

## Making a Planned Gift and Joining the Founders Legacy Society

**Options and benefits available to you through making a planned gift are outlined below:**

### BEQUESTS

Your will, trust or codicil can easily accommodate specific, percentage or residual bequests to the UM Memorial Hospital Foundation.

### CHARITABLE LEAD TRUST

Your Trust pays income now to UM Memorial Hospital Foundation. When the trust period ends, assets may revert to the donor or donor's heirs.

### LIFE INSURANCE

Consider gifting a life insurance policy outright to UM Memorial Hospital Foundation. It is also possible to name the Foundation as a beneficiary or use charitable riders on permanent insurance policies to provide a gift.

### RETIREMENT PLAN ASSETS

Extra tax savings may be available from your donation of retirement plan assets.

### REAL ESTATE - OUTRIGHT OR IN TRUST

Donate your personal home (donor can remain in home) or other real property outright and enjoy a double tax benefit.

**Gifts that provide income to you include:**

### CHARITABLE GIFT ANNUITIES & REMAINDER TRUSTS

With an immediate charitable income tax deduction for a portion of your gift, you can create current income for donor and/or a second person for life or a specified term.



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MEMORIAL HOSPITAL FOUNDATION was created in 1982 as the fundraising arm of The Memorial Hospital at Easton, "set up strictly to solicit, accept and invest gifts and bequests," according to W. Moorhead Vermilye, who was Hospital Board President at the time. Today, University of Maryland Memorial Hospital Foundation continues its tradition of serving and supporting the hospital, now called the University of Maryland Shore Medical Center of Easton and part of UM Shore Regional Health.

